

Virtual Class Agenda

EnterpriseIQ Implementation Training

This five day hands-on introductory course explores the key concepts and philosophies of the EnterpriseIQ system. The goal is to provide a detailed overview of the system, while examining various concepts that require immediate user input. Such topics as part numbering, BOM building and usage, inventory, work order management, scheduling and RealTime monitoring are covered. In addition, the core data required to begin the implementation process is introduced. This would include accounting functions, basics lists, key data input, and more. Information covered in this course provides the groundwork for early and accurate input of data.

Who should attend?

This course is intended for the EnterpriseIQ implementation project team - those that will be responsible for bringing the system on-line at your site. The project leader and key managers from the accounting and manufacturing side of your company are highly encouraged to participate in this course. IQMS highly recommends all companies send one (or more) representative.

Prerequisites

EnterpriseIQ software purchased and installed at your facility. Students must have prior knowledge of manufacturing and/or accounting basics.

Schedule – Day 1

Orientation
Implementation Process
Introduction to EnterpriseIQ Basics
Break
System Parameters
Work Center Setup
Shop Calendar Setup

Schedule – Day 2

Inventory Module – Inventory, UOM Conversions, Locations & Transactions
Physical Inventory
Break
Bills of Material

Schedule – Day 3

Sales Order Entry
Work Orders – Manual & System Generated
Break
Finite Scheduling Module
Material Resource Planning

Schedule – Day 4

RealTime Production Monitoring
Production Reporting
Break
Shipping
Purchasing, Receiving

Schedule – Day 5

General Ledger Setup and Maintenance

Journal Entries, Account Activity, Financial Reports

Break

Customer Maintenance, AR Priors

Vendor Maintenance, AP Priors

Customer Cancellation Policy

- 15 or more days, no charge
- 14 or less days, 50% charge

IQMS reserves the right to cancel any training class due to lack of enrollment.
Substituting attendees is not allowed.